#### Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

#### **Brite-Strike Tactical Illumination Products Inc**

1145 Franklin Street Duxbury,Mass 02332 1-781-585-3525 www.brite-strike.com 3648

Quarterly Report

For the Period Ending: September 30,2022

As of September 30,2022, the number of shares outstanding of our Common Stock was:

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77		<b>F</b>	n	۱ 1	44
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As of June,30,2022, the number of shares outstanding of our Common Stock was: 72,550,144

As of, the number of shares outstanding of our Common Stock was: <u>September 30,2022</u> 72,550,144

Rule 12b-2 of the Exchange Act of 1934):

Yes: □ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: □ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: □ No: ☒

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Brite-Strike Tactical Illumination Products Inc. F/K/A Global One Distribution & Merchandising Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

<sup>&</sup>lt;sup>1</sup> "Change in Control" shall mean any events resulting in:

<sup>(</sup>i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

<sup>(</sup>ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

<sup>(</sup>iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

<sup>(</sup>iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

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Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

#### none

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

#### none

The address(es) of the issuer's principal executive office:

#### 1145 Franklin Street Duxbury Mass 02332

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

#### 1145 Franklin Street Duxbury Mass 02332

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ⊠

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

#### none

#### 2) Security Information

Trading symbol:

Exact title and class of securities outstanding:

CUSIP:

Par or stated value:

BSTK

COMMON

11041N206

.01

Total shares authorized: 400,000,000 as of date September 30,2022
Total shares outstanding: 72,550,144 as of date: September 30,2022
Number of shares in the Public Float<sup>2</sup>: 15,585,771 as of date: September 30,2022

Total number of shareholders of record: <u>211</u> as of date: September 30,2022

All additional class(es) of publicly traded securities (if any):

Trading symbol: BSTK

<sup>&</sup>lt;sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Exact title and class of securities outstanding: PREFERRED 11041N206

Par or stated value: .01

Total shares authorized: 20,000,000 as of date: September 30,2022

Total shares outstanding: <u>0</u> as of date: September 30,2022

#### **Transfer Agent**

Name: Pacific Stock Transfer

Phone: <u>702-361-3033</u>

Email: <u>billymiller@pacificstocktransfer.com</u>

Address: 6725 Via Austi Parkway S300 Las Vegas NV 89119

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☑ No: □

#### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ⊠

Shares Outstandin Fiscal Year End: September 30 Opening Balance Date Common: 72	),2022			*Right	-click the row	s below and select	"Insert" to add rows	as needed.	
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filling.	Exemption or Registration Type.

<sup>&</sup>lt;sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding	on Date of This	s Report:				
Ending Balance:	Ending	Balance				
Date September 30,2022						
Common: <u>72,550</u>	,144					
Preferred: <u>0</u>						

*Example:* A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

No changes since last reporting date.

#### B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:  $\Box$ 

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
6/19/201 9	81,900	81,900		2039		SBA TREASURY	COVID

Use the space below to provide any additional details, including footnotes to the table above:

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

☑ U.S. GAAP

	<b>FRS</b>
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B. The financial statements for this reporting period were prepared by (name of individual)4:

Name: Peter McMahon CPA

Title: CPA

Relationship to Issuer: ACCOUNTANT

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows:
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

<sup>&</sup>lt;sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

## BRITE-STRIKE TECHNOLOGIES INC. CONSOLIDATED BALANCE SHEET ACCRUAL BASIS (UNAUDITED)

	(ONAODITED)		
		Sep	tember 30, 2022
CURRENT ASSETS			
	ash	\$	11,814
In	nventory	; \$	27,821
	ccounts receivable	\$ \$ \$	28,540
		\$	68,174
FURNITURE AND EQUI	IPMENT, NET	\$	58,672
	TOTAL ASSETS	\$	126,846
LIABILITIES AND STOC	KHOLDER'S EQUITY		
CURRENT LIABILITIES			
A	ccounts Payable	\$	1,885
	ales Tax	\$ \$ \$ <u>\$</u>	176
	ayroll Tax	\$	-
	oan payable -other	\$	117,970
Li	ine of Credit	\$	24,847
	TOTAL CURRENT LIABILITIES	\$	144,877
SHAREHOLDER'S EQUI	ITY		
aı	ommon stock - \$.01000 par value, 400,000,000 shares uthorized; 72,550,144 shares issued and outstanding t September 30, 2022		
A	dditional paid-in-capital	\$	2,994,474
([	Deficit) accumulated during the development stage	\$	(3,036,765)
([	Deficit) for the operating period ending September 30, 2022	\$ \$ \$	24,260
	TOTAL SHAREHOLDERS' EQUITY	\$	(18,031)
TOTAL LIABILITIES AND	D SHAREHOLDERS' EQUITY	\$	126,846

# BRITE-STRIKE TECHNOLOGIES INC. CONSOLIDATED STATEMENTS OF INCOME ACCRUAL BASIS (UNAUDITED)

					September 30, 2022
Sales				\$	72,435
Cost of Goods				\$	26,260
Gross Profit				\$	46,175
	Advertising / Marketing			\$	1,530
	Office Expenses			\$ \$	13,383
	Other Expenses			\$	1,685
	Payroll Expenses				
		Management		\$	-
		Sales		\$	5,317
		Taxes		\$	-
			Total Payroll	\$	5,317
			Total Expenses	\$	21,915
			Net (Loss)	\$	24,260

### **Brite-Strike Technologies USA Statement of Cash Flows**

July - September, 2022

		Total
OPERATING ACTIVITIES		
Net Income		24,260.22
Adjustments to reconcile Net Income to Net Cash provided by operations:		
Accounts Receivable		-19,836.78
Inventory Asset		3,789.18
Accounts Payable		0.00
line of credit		-1,800.00
MASS DEPARTMENT OF REVENUE Payable		111.48
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	-\$	17,736.12
Net cash provided by operating activities	\$	6,524.10
FINANCING ACTIVITIES		
Loan Payable - SB		-4,600.00
Net cash provided by financing activities	-\$	4,600.00
Net cash increase for period	\$	1,924.10
Cash at beginning of period		9,889.52
Cash at end of period	\$	11,813.62

#### Q3 2022 Brite Strike Statement of Stockholders Equity

		Common Sto	ock Issued	Paid-in	Retained Earnings (Accumulated	Total Shareholder's
		Shares	Amount	Capital	Deficit)	Equity
	Sept 30,2022 Net Income	72,550,144	725,501.00	2,268,973.22	(2,835,332)	159,142.72
Balance June 30,2021	Q3 September 30,2022	72,550,144.00	725,501.00	2,268,973.22	(2890,233)	104,241.72

#### BRITE-STRIKE TECTICAL ILLUMINATION PRODCUTS INC.

#### NOTES TO FINANCIAL INVESTORS STATEMENTS Q3 2022 (UNAUDITED)

#### NOTE 1. ORGANIZATION BACKGROUND AND OPERATIONS

Brite-Strike Tactical Illumination Products Inc. incorporated in as a Delaware Corp. in 2008 after going public as a non-reporting pink sheet company via the purchase of a shell corporation, Global One. The company operated out of Massachusetts as a Delaware Corp. Brite-Strike Technologies Inc.. The public entity could not be the same name (a FINRA requirement) so the operating company, Brite-Strike Technologies Inc. is a wholly owned subsidiary or the public entity; Brite-Strike Tactical Illumination Products Inc. The company files as a combined entity with the State of Delaware, Massachusetts and Federal.

The Company was originally focused on design and manufacture of tactical flashlights and was the first to offer a full line of LED lights when the industry was incandescent light bulbs. Brite-Strike holds numerous patents related to LED and chip-based technology. The company developed a unique micro-circuit, ultra-thin LED platform called APALS® or All-Purpose Adhesive Light Strips that have a wide range of derivative products that range from IR lights for military use, visible light in multiple colors for use in lighted police traffic gloves, lighted sport gloves for cycling and walking, lighted kayak/paddleboard gloves, kayak/SUP safety lights, cooler lights, tacklebox lights, fishing lights. The APALS® line up is essentially a modern-day replacement for chemical lights sticks, a 1950s technology.

APALS® have five issued US Utility Patents as well as International with others pending that cover the microcircuit design and platform as well as multiple register trademarks.

The IP portfolio is valued at \$2.5M-\$3M not including pending patents on Bug-Strike™ and UV-Mask-Strike™.

In March of 2020 the company developed a UV light version to fit in an N-95 mask and others in UV-A and developed a prototype in UV-C. As Far UV-C light (222nm) technology develops and becomes small enough for the APALS® platform the company hopes to partner with a major manufacturer of N-95 masks to develop a product that can fit inside an N-95 mask to kill known pathogens including Sars-2 and proceed with NIOSH testing and approval and eventually FDA approval. The company received an FDA EUA file number. The company see this is a promising long term revenue stream.

The company has in testing a new product called Brite-Strike® Bug-Strike™ that has been in development since 2016 with initial testing expected to be completed by July 2021. Bug-Strike™ is a light based insect repelling system that uses IR or infrared, UV or Ultraviolet and near UV aka "Blue Light" in combination to repel mosquitoes, blackflies, deer flies, brown flies and many other flying insects. The company believes that this technology will become the standard for non-chemical personal insect repelling and be a major revenue stream beginning in 2023. The system was based on a Gates Foundation Study using IR Light to create a mosquito repelling barrier on a large scale. We used the basis of that knowledge gained to create a low powered version that can create an insect repelling barrier of around 12". This allows a person to keep mosquitoes and other insects away from their face and head if placed on the top or visor of a hat. A person can cover the rest of their body but there is a need to keep the area around the face and eyes insect free from

military, law enforcement, camping, fishing, hunting, hiking, baby strollers and many other uses without the use of harmful chemicals on the skin. We have semi-pro baseball players using the product.

In December 2021 the company applied for a registered trademark for the brand Bug-Strike™ which has granted by the USPTO.

The company has also filed for a US Provisional Patent for a new tiny low-cost shark deterring device called Shark-Strike<sup>™</sup> and has begun initial testing in Florida and Australia.

IP valuation: The current IP portfolio has a market value of around \$2.5 to \$3.0M and with the addition of the Provisional Patent and expected issuance of a full Utility Patent on Bug-Strike™ and the tradename the valuation should be at \$3M plus.

#### NOTE 2. ACCOUNTING POLCIES

The company uses GAPP approved accounting principals on a cash basis for tax accounting and accrual for accounting of product sales.

#### NOTE 3. STOCK BASED COMPANSATION:

The company accounts for stock-based compensation under the provisions of ASC 718 which requires the measurement and recognition of share-based payment awards to directors and executives. Executive and consulting concerns may receive deferred compensation by stock at 2.5 times the cash value at the average daily trading price equivalent if the company is cash constrained. The company has 20,000,000 shares of preferred stock and 12,000,000 options authorized but not issued that will be used for deferred compensation.

#### RESEARCH AND DEVELOPMENT:

In 2021 R&D costs are in marketing costs.

#### NOTE 4: SALES AND SALES STRATEGY

We have seen a dramatic downturn for orders from our OEM fishing customers due to inability to get their products delivered from China. We will see a downturn in top line sales for 2022 but bottom line will be strong as we have shifted toward selling direct to consumer and opened a company store on Amazon Marketplace. This is our long- term strategy to better control our retail channel, dramatically increase profit per sku and focus on our unique, patented products that have no direct competitor. We have reduced our overhead by cutting out in person trade shows for 2022 as key buyer attendance had declined due to lingering Covid concerns. We continue to increase visibility via social media.

The company has sales direct to consumer via our website and Amazon Marketplace as well as sales to the US military and NATO countries and works with ADS for DLA/TLS military sales, FBI, State and Regional Law Enforcement, Galls, Southern Police, Grainger for both municipal and commercial entities. Spearpoint for Australia and New Zealand, Karriomore UK and EU. Consumer sales are though Amazon sold and shipped by Amazon, Zoro, Walmart.com and others. The company has OEM co-branded partnerships in place where it strategically makes sense with the top players

in the sector. One example of this is a co-branded OEM partnership with Pro-Troll Fishing that has wide international distribution at the major big box retailers such as Walmart, Bass-Pro/Cabela's, Big Rock Sports Wholesale, Worldwide Wholesale. These wholesale and retail venues require service at the wholesale and retail store level.

#### 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")
  - <u>Designs and manufactures micro circuit LED lights and portable lighting products for marine, fishing, law enforcement, military</u>
- B. Please list any subsidiaries, parents, or affiliated companies.
  - Brite Strike Technologies Inc Operating Company
- C. Describe the issuers' principal products or services.

<u>Designs and manufactures micro circuit LED lights and portable lighting products for marine, fishing, law enforcement, military</u>

#### 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

#### Lease Office, WAREHOUSE SPACE FOR 1 YEAR LEASE

#### 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Glenn Bushee	CEO president	Duxbury mass	16,859.373	common	23.3	
Sarah Bushee	Executive VP  Corporate Sec	<u>Duxbury mass</u>	3,517,500	common	5.0	
Thomas Hagerty	investor	Boston,mass	15,000,000	common	<u>20.6</u>	
Cede Co	investor	<u>NY,NY</u>	11,667,097	common	<u>16.0</u>	

#### 8) Legal/Disciplinary History

- A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

#### NO

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

#### <u>NO</u>

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

#### NO

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

#### NO

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NO

#### 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

#### Securities Counsel

Name: <u>Clifford J Hunt</u> Firm: <u>Hunt Law</u>

Address 1: 8200 Seminole Blvd Seminole Florida 33772

Phone: <u>727-471-0444</u>
Email: <u>cjh@huntlawgrp.com</u>

#### Accountant or Auditor

Name: <u>Sue Defelice</u>

Firm: Peter McMahon CPA

Address 1: <u>159 Samoset Plymouth MA 02360</u>

Phone: 508-747-3070

Email: sue@petermcmahoncpa.com

#### **Investor Relations**

Name:	
Firm:	
Address 1:	
Address 2:	
Phone:	
Email:	

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted**, **advised**, **prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: Keith Kahn
Firm: Faw Casson
Nature of Services: accountant

Address 1: 160 Green Tree Drive Suite 203 Dover DE19904

Phone: 302-674-4305 Email: ksk@fawcasson.com

#### 10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

- I, Glenn C Bushee certify that:
  - 1. I have reviewed this **QUARTERLY REPORT** of **Brite-Strike Tactical Illumination Products Inc.**
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 3,2022

Glenn C Bushee CEO

(/S/Glenn C Bushee. CEO

#### Principal Financial Officer:

- I, Glenn C Bushee certify that:
  - 1. I have reviewed this QUARTERLY REPORT of Brite -Strike Tactical Illumination Products Inc.
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 3,2022

Glenn C Bushee CEO

(/S/Glenn C Bushee. CEO